

The Community Tax Law Project

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Pro Bono Survey

The Community Tax Law Project (CTLP) is a 501(c)(3) Virginia nonprofit corporation organized to provide *pro bono* professional representation to low income Virginia residents in tax disputes with federal and state tax agencies. CTLP screens clients for financial eligibility and case merit; it then discusses the case with the volunteer attorney before making the referral.

CTLP also serves as a clearinghouse and training/support center for all members of its *pro bono* panel.

CTLP's activities provide Virginia attorneys with ample opportunities to fulfill their ethical obligations to perform *pro bono* service. The Community Tax Law Project welcomes all suggestions in furtherance of its goals, particularly about ways to reach its targeted clientele. Please return this completed survey to CTLP via fax, mail, or email.

Name _____ **States Licensed** _____
Firm _____
Address _____
Phone _____ **Fax** _____ **Email** _____

I am a member in good standing of the Virginia State Bar. VA Bar No. _____ Date Admitted _____

Signature _____ Date _____

The above information is required for our funding sources.

Admitted to Tax Court Yes No Tax Court Bar No. _____ Additional Languages _____

I would like to volunteer and advise *pro se* petitioners at United States Tax Court in Richmond _____ or Roanoke _____
(*Volunteer attorneys consult with pro se Tax Court petitioners at the calendar call and advise them about Tax Court procedure and the merits of their cases.*)

➤ **I am willing to accept *pro bono* referrals in the following procedural areas:**

All cases are prescreened by The Community Tax Law Project and are discussed with the volunteer prior to assignment.

- ___ Tax Court Litigation
- ___ Offers in Compromise
- ___ IRS Audits / Appeals
- ___ Collections
- ___ Trust Fund Recovery Penalties
- ___ Nonfiler Re-entry
- ___ Amended Returns
- ___ § 6015 "Innocent Spouse" Relief
- ___ Other _____

➤ **I do not have experience in the following procedural areas:**

Experience in a particular procedural area is not necessary for referral; mentors may be provided as needed.

- ___ Tax Court Litigation
- ___ Offers in Compromise
- ___ IRS Audits / Appeals
- ___ Collections
- ___ Trust Fund Recovery Penalties
- ___ Nonfiler Re-entry
- ___ Amended Returns
- ___ § 6015 "Innocent Spouse" Relief
- ___ Other _____

___ My firm is interested in donating space for training programs.

___ I am interested in conducting educational programs to low income taxpayers regarding taxpayer rights and responsibilities.

___ To support CTLP financially, I have enclosed a tax-deductible contribution for ___\$50 ___\$75 ___\$100 _____ Other