

# The Community Tax Law Project

5206 Markel Rd., Suite 100-B, Richmond, Virginia 23230  
Phone (804) 358-5855 Fax (804) 353-6968 info@ctlp.org www.ctlp.org

## Pro Bono Survey

The Community Tax Law Project (CTLP) is a 501(c)(3) Virginia nonprofit corporation organized to provide *pro bono* professional representation to low income Virginia residents in tax disputes with federal and state tax agencies. CTLP screens clients for financial eligibility and case merit; it then discusses the case with the volunteer before making the referral.

CTLP also serves as a clearinghouse and training/support center for all members of its *pro bono* panel.

CTLP's activities provide Virginia tax professionals with ample opportunities to fulfill their ethical obligations to perform *pro bono* service. The Community Tax Law Project welcomes all suggestions in furtherance of its goals, particularly about ways to reach its targeted clientele. Please return this completed survey to CTLP via fax, mail, or email.

**Name** \_\_\_\_\_  **CPA**  **EA**  
**Firm** \_\_\_\_\_  
**Address** \_\_\_\_\_  
**Phone** \_\_\_\_\_ **Fax** \_\_\_\_\_ **Email** \_\_\_\_\_

I certify that my certificate of enrollment / license to practice is valid and current.

Signature \_\_\_\_\_ Date \_\_\_\_\_

*The above information is required for our funding sources.*

➤ **I am willing to accept *pro bono* referrals in the following procedural areas:**

*All cases are prescreened by The Community Tax Law Project and are discussed with the volunteer prior to assignment.*

- \_\_\_ Tax Court Litigation
- \_\_\_ Offers in Compromise
- \_\_\_ IRS Audits / Appeals
- \_\_\_ Collections
- \_\_\_ Trust Fund Recovery Penalties
- \_\_\_ Nonfiler Re-entry
- \_\_\_ Amended Returns
- \_\_\_ § 6015 "Innocent Spouse" Relief
- \_\_\_ Other \_\_\_\_\_

➤ **I do not have experience in the following procedural areas:**

*Experience in a particular procedural area is not necessary for referral; mentors may be provided as needed.*

- \_\_\_ Tax Court Litigation
- \_\_\_ Offers in Compromise
- \_\_\_ IRS Audits / Appeals
- \_\_\_ Collections
- \_\_\_ Trust Fund Recovery Penalties
- \_\_\_ Nonfiler Re-entry
- \_\_\_ Amended Returns
- \_\_\_ § 6015 "Innocent Spouse" Relief
- \_\_\_ Other \_\_\_\_\_

\_\_\_ My firm is interested in donating space for training programs.

\_\_\_ I am interested in conducting educational programs to low income taxpayers regarding taxpayer rights and responsibilities.

\_\_\_ To support CTLP financially, I have enclosed a tax-deductible contribution for \_\_\_\$50 \_\_\_\$75 \_\_\_\$100 \_\_\_\_\_ Other