

The Community Tax Law Project™

Pro Bono Survey

The Community Tax Law Project is a 501(c)(3) Virginia nonprofit corporation organized to provide pro bono professional representation to low income Virginia residents in tax disputes with federal and state tax agencies. The Project screens clients for financial eligibility and case merit; it then discusses the case with the volunteer attorney before making the referral.

CTLP also provides legal and tax advice to community-based nonprofits serving low income populations in the Richmond and Central Virginia area. Representation includes assistance in the start-up phase with preparing articles of incorporation and bylaws and preparing the IRS tax-exempt application. CTLP serves as a clearinghouse and training/support center for all members of its pro bono panel.

The Project's activities provide Virginia attorneys with ample opportunities to fulfill their ethical obligations to perform pro bono publico and public service. Please take the time to fill out and mail or fax the survey below. The Community Tax Law Project welcomes all suggestions in furtherance of its goals, particularly about ways of reaching its targeted clientele. Please return this survey form to: **The Community Tax Law Project**, P.O. Box 11322, Richmond, VA 23230; Phone (804) 358-5855; Fax (804) 353-6968. You may also email comments and questions to info@ctlp.org.

Name _____ States Licensed _____

Firm _____

Address _____

Phone _____ Fax _____ Email _____

I am a member in good standing of the Virginia State Bar. VA Bar No. _____ Date Admitted _____

Signature _____ Date _____

The above information is required for our funding sources.

If you are not a tax attorney, please indicate area of expertise: _____

Admitted to Tax Court Yes No Tax Court Bar No. _____ Additional languages _____

_____ I am interested in volunteering and advising pro se petitioners at the United States Tax Court calendars in Richmond _____ or Roanoke _____

Volunteer attorneys consult with pro se Tax Court petitioners at the calendar call and advise them about Tax Court procedure and the merits of their cases.

_____ I am willing to accept pro bono referrals in the following procedural areas:

- | | |
|-------------------------------|--|
| _____ Tax Court Litigation | _____ Trust Fund Recovery Penalties |
| _____ Offers in Compromise | _____ Nonfiler Re-entry |
| _____ IRS Audits/Appeals | _____ § 6015 "Innocent Spouse" Relief |
| _____ Collections | _____ 501(c)(3) Formation/Exemption Ruling |
| _____ Other (describe): _____ | |

All cases are prescreened by The Community Tax Law Project and are discussed with volunteers prior to assignment.

_____ My firm is interested in donating space for training programs.

_____ I am interested in conducting educational programs to low income taxpayers regarding taxpayer rights and responsibilities.

_____ I am interested in conducting educational programs to individuals and organizations regarding nonprofit start-up issues.

_____ I would like to support The Community Tax Law Project financially. Enclosed is my tax deductible contribution for _____ \$35 _____ \$50 _____ \$75 _____ \$100 _____ other: _____