

The Community Tax Law ProjectTM

The Community Tax Law Project is a 501(c)(3) Virginia nonprofit corporation organized to provide pro bono professional representation to low income Virginia residents in tax disputes with federal and state tax agencies. The Project screens clients for financial eligibility and case merit; it then discusses the case with the volunteer CPA/EA before making the referral. CTLP also provides legal and tax advice to community-based nonprofits serving low income populations in the Richmond and Central Virginia area. Representation includes assistance in the start-up phase with preparing articles of incorporation and bylaws and preparing the IRS tax-exempt application. CTLP serves as a clearinghouse and training/support center for all members of its pro bono panel.

Pro Bono Survey

The Project's activities provide Virginia tax professionals with ample opportunities to fulfill their ethical obligations to perform pro bono publico and public service. Please take the time to fill out and mail or fax the survey below. The Community Tax Law Project welcomes all suggestions in furtherance of its goals, particularly about ways of reaching its targeted clientele. Please return this survey form to: **The Community Tax Law Project**, P.O. Box 11322, Richmond, VA 23230; Phone (804) 358-5855; Fax (804) 353-6968. You may also email comments and questions to info@ctlp.org.

Name _____ CPA EA

Firm _____

Address _____

Phone _____ Fax _____ Email _____

I certify that my certificate of enrollment / license to practice is valid and current.

Signature _____ Date _____

_____ I am willing to accept pro bono referrals in the following procedural areas:

- | | |
|------------------------------|--|
| _____ Tax Return Preparation | _____ Trust Fund Recovery Penalties |
| _____ Offers in Compromise | _____ Nonfiler Re-entry |
| _____ IRS Audits/Appeals | _____ § 6015 "Innocent Spouse" Relief |
| _____ Collections | _____ 501(c)(3) Formation/Exemption Ruling |
| _____ Other (describe): | |

All cases are prescreened by The Community Tax Law Project and are discussed with volunteers prior to assignment.

_____ My firm is interested in donating space for training programs.

_____ I am interested in conducting educational programs to low income taxpayers regarding taxpayer rights and responsibilities.

_____ I am interested in conducting educational programs to individuals and organizations regarding nonprofit start-up issues.

_____ I would like to support The Community Tax Law Project financially. Enclosed is my tax deductible contribution for _____ \$35 _____ \$50 _____ \$75 _____ \$100 _____ other: _____

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